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Yunbo Digital Synergy Group Limited

雲博產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8050)

DISCLOSEABLE TRANSACTION SUPPLEMENTAL AGREEMENT

Reference is made to the announcement (the “**Announcement**”) of Yunbo Digital Synergy Group Limited (the “**Company**”) dated 4 October 2017 in relation to, among other things, the subscription and deemed disposal of equity interest in Qianhai YBDS. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise defined herein.

SUPPLEMENTAL AGREEMENT

On 2 November 2017 (after trading hours), Shenzhen YBDS Information System Services Co., Ltd.* (深圳雲博資訊系統服務有限公司) (“**Shenzhen YBDS**”), an indirect wholly-owned subsidiary of the Company, entered into a supplemental agreement (the “**Supplemental Agreement**”) with Guangzhou YBDS, Shenzhen Anxin Certification System Co., Ltd.* (深圳市安信認證系統有限公司) (formerly known as Qianhai YBDS) (“**Shenzhen Anxin**”), Shenzhen CITIC Cyber Security Authentication Co., Ltd.* (深圳市中信網安認證有限公司) (formerly known as Shenzhen Quantum) (“**Shenzhen CITIC**”) and Dynamic Telecom to amend certain terms of the Capital Increase Agreement.

Pursuant to the Supplemental Agreement, Guangzhou YBDS shall transfer all its equity interests in Shenzhen Anxin (representing 60% of its entire subscribed registered capital) to Shenzhen YBDS for a consideration of RMB1 (the “**Intra-group Transfer**”). The Company believes that the Intra-group Transfer would optimise the Group’s structure.

As at the date of this announcement, the Parties have not yet paid up their respective subscribed registered capital. After the Intra-group Transfer, Shenzhen YBDS will enjoy the rights and assume the obligations of Guangzhou YBDS under the Capital Increase Agreement, including to pay up the subscribed registered capital of RMB18,000,000 in Shenzhen Anxin. Each of Shenzhen CITIC and Dynamic Telecom gave written consent to the Intra-group Transfer.

* For identification purpose only

The Directors consider that the terms of the Supplemental Agreement are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

The registered capital and the percentage of equity interest in Shenzhen Anxin after the Subscription and the Intra-group Transfer are set out below:

Shareholders	Total subscribed registered capital <i>RMB</i>	Percentage of equity interest <i>%</i>
Shenzhen YBDS	18,000,000	60
Dynamic Telecom	9,000,000	30
Shenzhen CITIC	3,000,000	10
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	30,000,000	100
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Save for the amendments contained in the Supplemental Agreement as stated above, all other major terms and conditions of the Capital Increase Agreement shall remain in full force and effect.

Since Guangzhou YBDS and Shenzhen YBDS are both wholly-owned subsidiary of the Company, Shenzhen Anxin will remain an indirect non-wholly-owned subsidiary of the Company after the Intra-group Transfer and its financial results will continue to be consolidated in the Company's accounts.

INFORMATION ON SHENZHEN YBDS

Shenzhen YBDS is a company established in the PRC. Shenzhen YBDS has not commenced business since its establishment in October 2017.

By Order of the Board
Yunbo Digital Synergy Group Limited
Wang Xiaoqi
Director

Hong Kong, 2 November 2017

As at the date of this announcement, the executive Directors are Mr. Ho Yeung, Mr. Lam Chi Man and Mr. Wang Xiaoqi; and the independent non-executive Directors are Ms. Chan Nga Man, Mr. Lam Wing Keung, Mr. Lau Chor Ki and Mr. Tse Yee Hin, Tony.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company's website at <http://www.ybds.com.hk>.